

INTERNATIONAL STUDENTS PATHWAYS IN CANADA

2015 ENROLLMENTS – 2020 SCENARIO

REPORT OVERVIEW

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INSTITUTIONS COVERED

Research Coverage - Universities

- Carleton University
- Concordia University
- Dalhousie University
- Grant MacEwan University
- McGill University
- McMaster University
- Memorial University
- Mount Royal University
- Queen's University
- Ryerson University
- Simon Fraser University
- Trent University
- University of Alberta
- University of British Columbia
- University of Calgary
- University of Guelph
- University of Manitoba
- University of Ottawa
- University of Regina
- University of Saskatchewan
- University of Toronto
- University of Victoria
- University of Waterloo
- University of Western Ontario
- University of Windsor
- University of Winnipeg
- York University

Research Coverage - Colleges

- Algonquin College
- Camosun College
- Capilano University
- Centennial College
- Humber College
- Langara College

Research Coverage – Private Providers

- ELS Language Centers
- Eurocentres
- Global Village English Centre

Please note that some institutions offer more than one program.

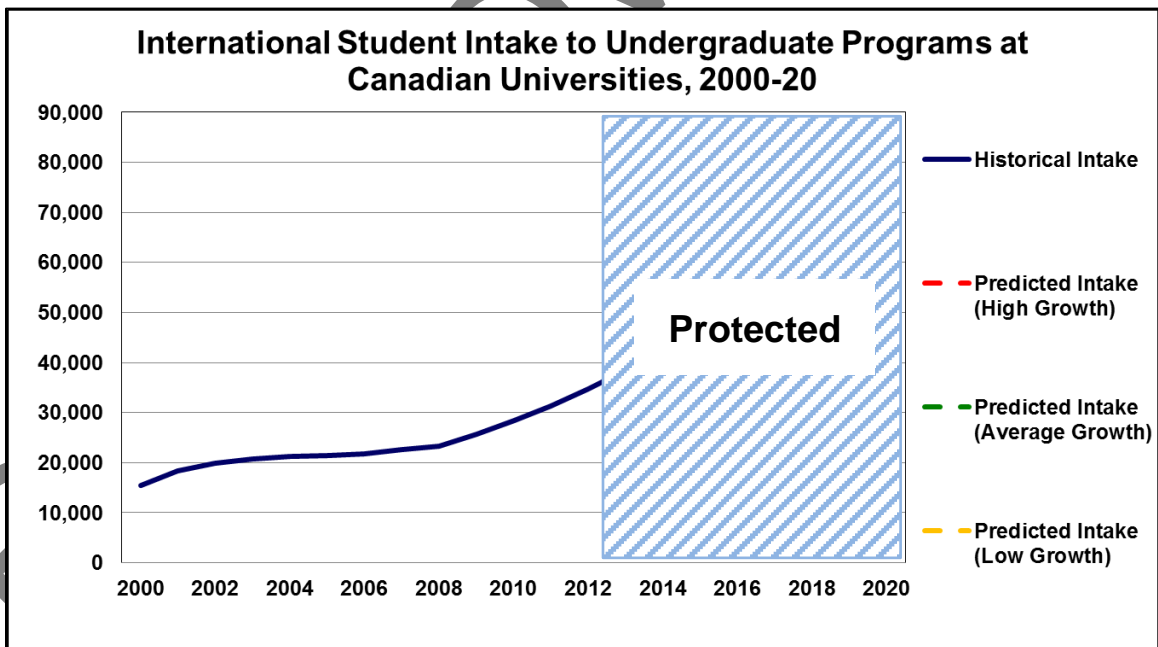
SCENARIO: CANADA'S 2020 PATHWAY INTAKE

Pathways programs constitute a rapidly growing undergraduate degree track intake mode for Canadian colleges and universities. Yet to date, no data exists on the total number and kind of pathways seats in Canada.

This report, for the first time, aggregates data from a wide array of sources, including from more than 80 pathways programs, to estimate the number of pathways seats by category (academic ESL, EAP, Foundation, and Award (2nd Year Entry)).

In addition, the report includes scenarios regarding the number of pathways seats by category for 2020. This intelligence is critical for any pathways provider who wishes to offer in-demand pathway programs in the coming years.

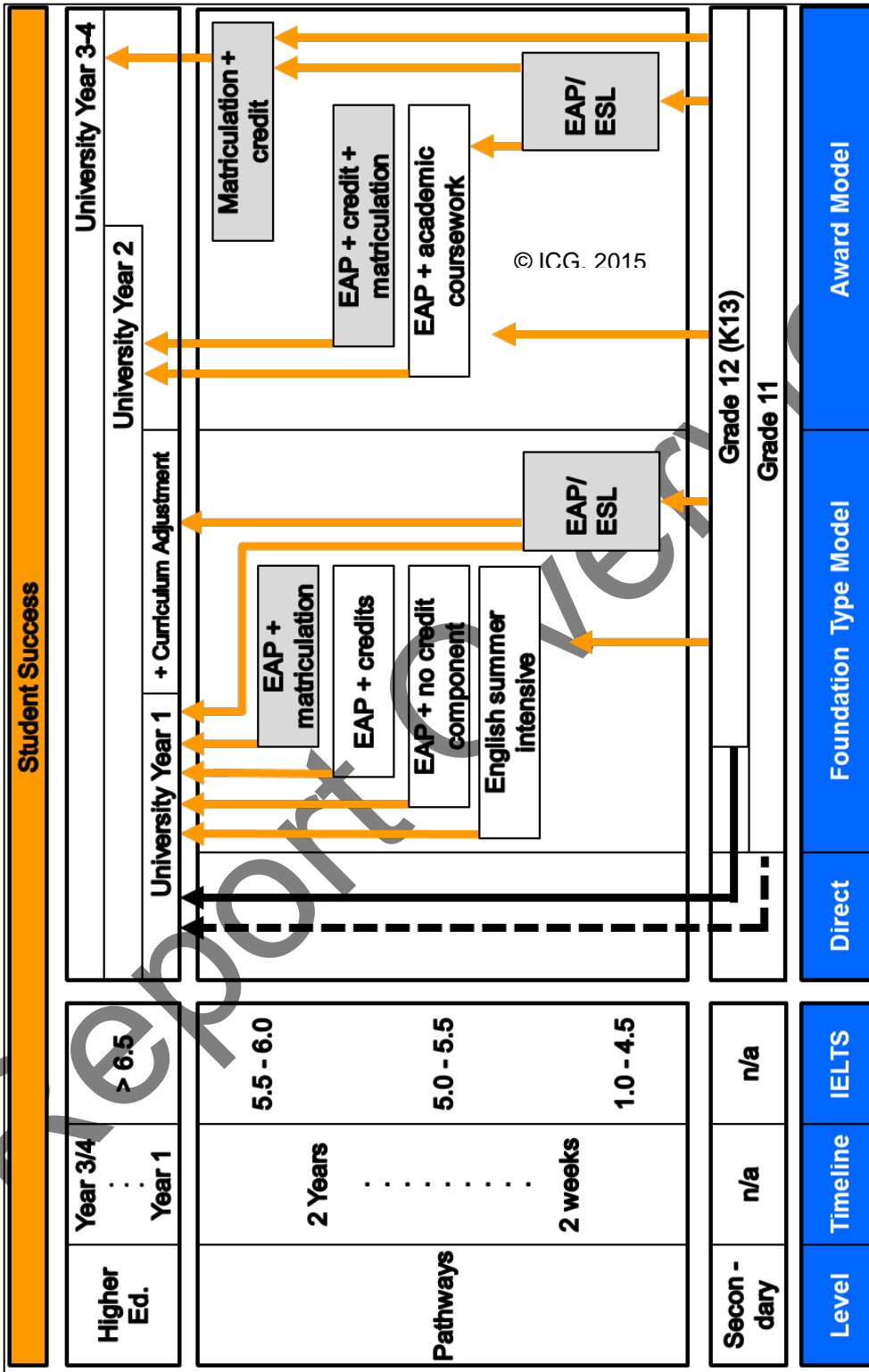
International Student Intake to Undergraduate Programs at Canadian Universities, 2000-20



Notes: Historical intake is estimated using CIC and Statistics Canada data.

Source: CIC and Statistics Canada, ICG.

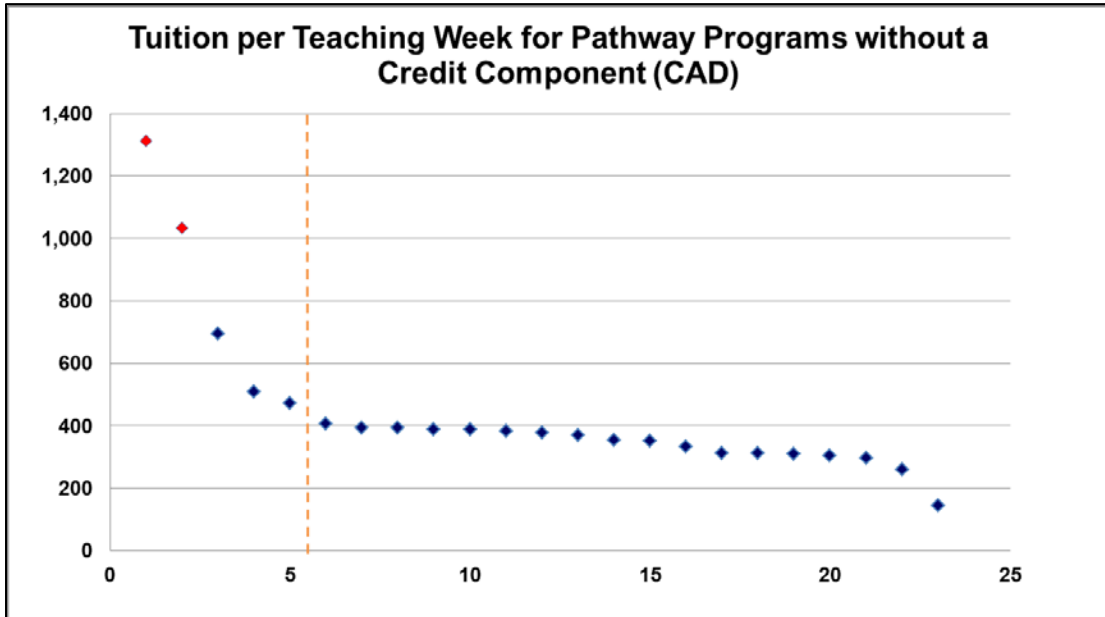
PATHWAYS MODELS IN CANADA: SCHEMATIC



Source: ICG.

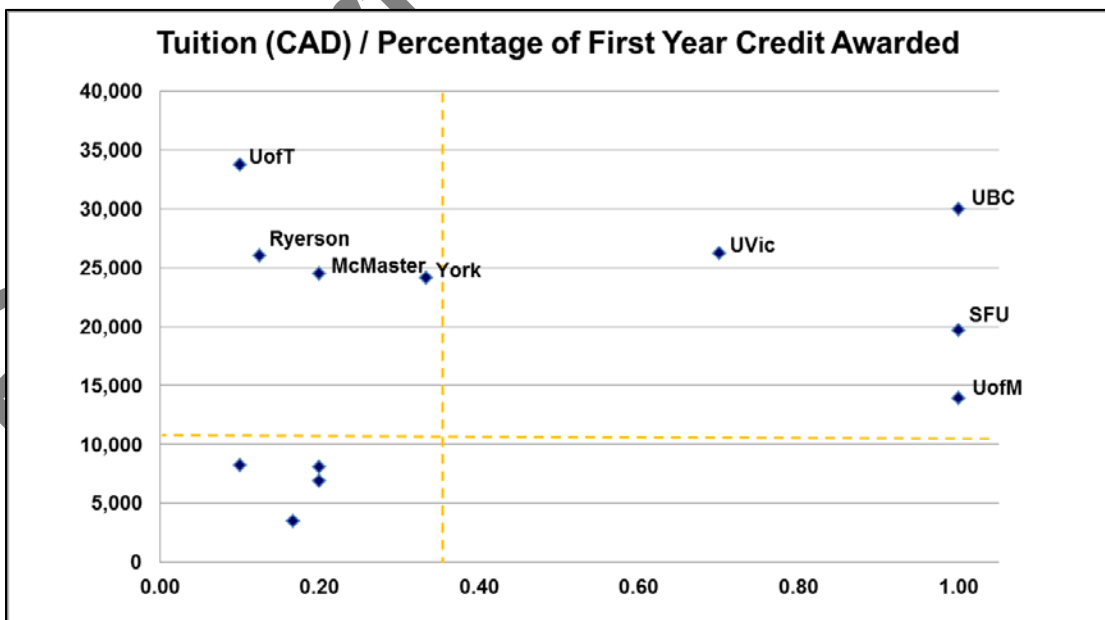
ANALYSIS EXAMPLES

Tuition per Teaching Week for without a Credit Component (CAD)



Notes: 24 programs considered. The two most expensive University of Toronto programs are summer residential programs, and the cost includes all fees related to the program.
Source: ICG.

Tuition (CAD) / Percentage of First Year Credit Awarded



Notes: 36 programs considered. Tuition cost of the minimum time required to successfully complete the program and receive academic credit displayed.
Source: ICG.

HOW TO ORDER THE REPORT

The report is available for purchase at the following price points:

- A unit version is available for CAD 1,500.

This version is available to individuals and single businesses units (for example a language program within a university).

- An institutional version for CAD 3,000.

This version is available to a whole institutions such as a university or college, or a language school with multiple teaching facilities.

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